# RESNET Quality Assurance Efforts

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**Ryan Meres, Program Director RESNET** 



## **RESNET QA Team**



Laurel Elam, Director of Quality
Assurance Administration and Standards



Scott Doyle, RESNET Technical Director, Quality Assurance and Training



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## **DOE Study**

#### **Lessons Learned:**

- Blind studies of this type can introduce complications
- Hiring a rater after construction is complete is uncommon
- Specifying "projected" or "informational" rating means no QA
- Only final test/inspection and no pre-drywall doesn't follow the typical rating process
- Some findings clearly violate RESNET Standards
- Some findings involve interpretation differences
- Some findings are just human error



## Becoming a HERS Rater



RESNET's quality assurance oversight of HERS Raters begins while they are still candidates and lasts throughout their work as certified HERS Raters:



- All Rater candidates must accurately complete five probationary ratings overseen by a RESNET Candidate Field Assessor.
- At least 3 of the 5 probationary ratings shall be accomplished using field verification of all rated features of the home, and completed in the presence of the Candidate Field Assessor.

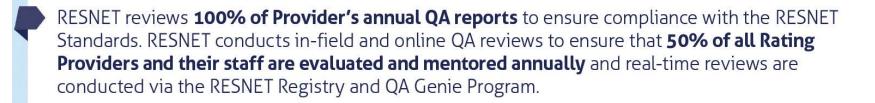
## **Annual QA Oversight**



Once certified, the HERS Rater must undergo the following quality assurance oversight activities annually:

- 10 % of all homes rated must be file reviewed by a certified RESNET Quality Assurance Designee.
  - A non-biased selection of homes is reviewed, accounting for new and existing homes, geographic location, builder, trade contractor, variety of floor plans, etc.
- 1% of all homes rated must be field reviewed by a certified RESNET Quality Assurance Designee.
  - Each home selected for a QA field review for each HERS Rater shall be randomly selected from as many different builders and communities as possible.

## **Annual QA Oversight**



- HERS Raters are governed by the RESNET Code of Ethics, Rating Standards of Practice, and Compliance Complaint Resolution Process.
- Non-compliance may result in corrective and/or disciplinary actions as required.

## **QA** Genie



## Purpose of QA Genie

#### Identify and Stop Bad Actors

#### Accomplished through:

- Identifying outliers/anomalies (inputs outside normal bounds)
- Some Outliers are Hard-Coded
- Additional Detection of Outliers "in Cluster"
- Ratings are "flagged"



## **Common Flags**

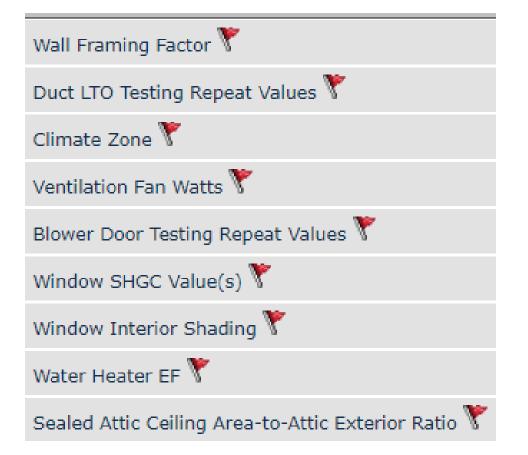
Ratings in One Day

Mech. Equip. Set to Default

No Window Overhangs

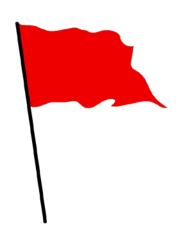
Wall Framing Factor

#### Common RED Flags



Water Heater EF Window-to-Wall Ratio Water Heater EF \*\* Refrigerator kWh/yr 🔻 Door-to-Wall Ratio Door-to-Floor Ratio Window U-value(s) Y Furnace AFUE \*

## Ratings Report- Example



9,017	16.65%
8,799	16.24%
8,273	15.27%
7,237	13.36%
6,355	11.73%
5,724	10.57%
4,973	9.18%
4,627	8.54%
4,394	8.11%
4,317	7.97%
3,949	7,29%
3,858	7.12%

## **Evaluating Raters**

Rater Name	Ratings 🔷	Flags/Rating 🔷	Red Flags/Rating
	3,364	3.41	0.47
	31	6.61	0.10
	1,025	4.75	0.25
	1,375	5.38	1.88
	95	5.16	0.52
	423	5.72	0.48
	416	9.30	2.76
	293	4.37	0.05
	215	5.42	0.41
	4	4.00	0.00

## **Moving Forward**

#### **RESNET Board:**

- Approval of a Software Consistency Committee
- Use of QA Genie to uncover potential problem areas for field study

#### **QA Staff:**

## 50% of Providers and their QADs will have enhanced RESNET QA Annually

- 25% Online Review
- 25% In-Field Review

#### Train All QADs and Delegates

Quarterly Webinar Series

#### New Field/File QA Checklist

**Update QA Genie Outliers as Technology Changes** 

**Quarterly QA Review Tracking in the Registry** 

## Potential RESNET-Funded Study

#### Three Parts to Evaluate:

- Projected Ratings from Plans,
- Pre-drywall inspections,
- Final inspection and Confirmed Rating.

#### Study would be run by an independent third party

#### **RESNET Board Decision:**

- This would require a significant investment to do it right
- Need to better define the problem with existing data/tools
- First- use QA Genie to evaluate potential problem areas, then do field study to evaluate those areas, if needed.

## Thank you!

#### **Questions?**

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